

E-Filed: March 28, 2011

MARC J. BLAU (CA State Bar No. 198162)  
SARAH D. MOYED (CA State Bar No. 126215)  
SARA D. KALIN (Ca State Bar No. 212156)

Attorneys for:  
U. S. SECURITIES AND EXCHANGE COMMISSION  
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Los Angeles, California 90036  
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[kalins@sec.gov](mailto:kalins@sec.gov)

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

<p>In re:</p> <p>AMERICAN PACIFIC FINANCIAL CORPORATION,</p> <p style="text-align: center;">Debtor.</p>	<p>) Case No. BK-S-10-27855-BAM</p> <p>) Chapter 11</p> <p>) <b>DECLARATION OF MARC J. BLAU</b></p> <p>) Date: April 18, 2011</p> <p>) Time: 9:30 a.m.</p> <p>) Place: Foley Courtroom 3 (third floor)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p>
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I, MARC J. BLAU, declare, pursuant to 28 U.S.C. § 1746, as follows:

1. I am an attorney admitted to practice law by the State Bar of California. My California Bar Number is 198162. I am an Assistant Regional Director with Plaintiff Securities and Exchange Commission ("Commission"). My office is located in the Commission's Los Angeles Regional Office, and my address and telephone number are 5670 Wilshire Boulevard, 11th Floor, Los Angeles, California 90036, Telephone - (323) 965-3975. I am an attorney of record for the Commission in this matter.

2. I submit this declaration in support of the Commissions Statement in Support of the Acting United States Trustee's Motion for the Appointment of a Chapter 11 Trustee Pursuant

1 to 11 U.S.C. § 1104(a)(1) filed in the above-captioned matter.

2 3. I have personal knowledge of each of the matters set forth below, and, if called as  
3 a witness, I could and would competently testify to the facts stated herein.

4 4. In the course of my duties as an attorney for the Commission, I asked the  
5 Commission's Office of Secretary's Certification Unit ("OSCU") to search their records and files  
6 for any registration statement filed or in effect with respect to any offering of securities and  
7 registration status of Larry R. Polhill, Todd L. Dreyer, American Pacific Financial Corp.,  
8 American Pacific Financial Group, Ltd., American Pacific Financial Group II, Ltd., and RT  
9 Financial Group Ltd. True and correct copies of certified attestations regarding OSCU findings,  
10 as certified by the Commission's Record Officer, are attached hereto as Exhibit A.

11  
12 I declare under penalty of perjury that the foregoing is true and correct.

13 Executed on March 28, 2011 at Los Angeles, California.

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18 MARC J. BLAU

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# **EXHIBIT A**



UNITED STATES OF AMERICA  
SECURITIES AND EXCHANGE COMMISSION

ATTESTATION

I HEREBY ATTEST

that:

*A diligent search has this day been made of the records and files of this Commission and the records and files do not disclose that any application for registration, notification of registration, or registration statement, has been received in this Commission under the name American Pacific Financial Corp., with respect to any securities offered and/or sold pursuant to the provisions of the Securities Act of 1933.*

on file in this Commission

February 8, 2011

(Date)

Larry Mills  
Records Officer

It is hereby certified that the Secretary of the U.S. Securities and Exchange Commission, Washington, D.C., which Commission was created by the Securities Exchange Act of 1934 (15 U.S.C. 78a et seq.) is official custodian of the records and files of said Commission, and all records and files created or established by the Federal Trade Commission pursuant to the provisions of the Securities Act of 1933 and transferred to this Commission in accordance with Section 210 of the Securities Exchange Act of 1934, and was such official custodian at the time of executing the above attestation, and that he/she, and persons holding the positions of Deputy Secretary, Assistant Director, Records Officer, Branch Chief of Records Management, and the Program Analyst for the Records Officer, or any one of them, are authorized to execute the above attestation.

For the Commission

Secretary



UNITED STATES OF AMERICA  
SECURITIES AND EXCHANGE COMMISSION

ATTESTATION

I HEREBY ATTEST

that:

*A diligent search has this day been made of the records and files of this Commission and the records and files do not disclose that any application for registration, notification of registration, or registration statement, has been received in this Commission under the name American Pacific Financial Corp., with respect to any securities offered and/or sold pursuant to the provisions of the Securities Exchange Act of 1934.*

on file in this Commission

February 8, 2011

(Date)

Larry Mills  
Records Officer

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For the Commission

Secretary



UNITED STATES OF AMERICA  
SECURITIES AND EXCHANGE COMMISSION

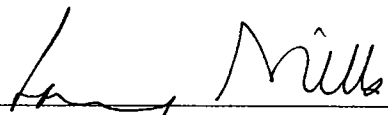
ATTESTATION

I HEREBY ATTEST

that:

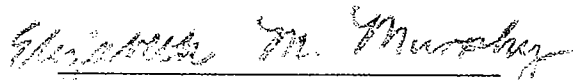
*A diligent search has this day been made of the records and files of this Commission and the records and files do not disclose that any application for registration, notification of registration, or registration statement, has been received in this Commission under the name American Pacific Financial Group Ltd., with respect to any securities offered and/or sold pursuant to the provisions of the Securities Act of 1933.*

~~on file in this Commission~~  
February 8, 2011  
(Date)

  
\_\_\_\_\_  
Larry Mills  
Records Officer

It is hereby certified that the Secretary of the U.S. Securities and Exchange Commission, Washington, D.C., which Commission was created by the Securities Exchange Act of 1934 (15 U.S.C. 78a et seq.) is official custodian of the records and files of said Commission, and all records and files created or established by the Federal Trade Commission pursuant to the provisions of the Securities Act of 1933 and transferred to this Commission in accordance with Section 210 of the Securities Exchange Act of 1934, and was such official custodian at the time of executing the above attestation, and that he/she, and persons holding the positions of Deputy Secretary, Assistant Director, Records Officer, Branch Chief of Records Management, and the Program Analyst for the Records Officer, or any one of them, are authorized to execute the above attestation.

For the Commission

  
\_\_\_\_\_  
Secretary



UNITED STATES OF AMERICA  
SECURITIES AND EXCHANGE COMMISSION

ATTESTATION

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that:

*A diligent search has this day been made of the records and files of this Commission and the records and files do not disclose that any application for registration, notification of registration, or registration statement, has been received in this Commission under the name American Pacific Financial Group Ltd., with respect to any securities offered and/or sold pursuant to the provisions of the Securities Exchange Act of 1934.*

on file in this Commission

February 8, 2011

(Date)

Larry Mills  
Records Officer

It is hereby certified that the Secretary of the U.S. Securities and Exchange Commission, Washington, D.C., which Commission was created by the Securities Exchange Act of 1934 (15 U.S.C. 78a et seq.) is official custodian of the records and files of said Commission, and all records and files created or established by the Federal Trade Commission pursuant to the provisions of the Securities Act of 1933 and transferred to this Commission in accordance with Section 210 of the Securities Exchange Act of 1934, and was such official custodian at the time of executing the above attestation, and that he/she, and persons holding the positions of Deputy Secretary, Assistant Director, Records Officer, Branch Chief of Records Management, and the Program Analyst for the Records Officer, or any one of them, are authorized to execute the above attestation.

For the Commission

Secretary



UNITED STATES OF AMERICA  
SECURITIES AND EXCHANGE COMMISSION

ATTESTATION

I HEREBY ATTEST

that:

*A diligent search has this day been made of the records and files of this Commission and the records and files do not disclose that any application for registration, notification of registration, or registration statement, has been received in this Commission under the name American Pacific Financial Group II Ltd., with respect to any securities offered and/or sold pursuant to the provisions of the Securities Act of 1933.*

~~on file in this Commission~~  
February 8, 2011

(Date)

Larry Mills  
Records Officer

It is hereby certified that the Secretary of the U.S. Securities and Exchange Commission, Washington, D.C., which Commission was created by the Securities Exchange Act of 1934 (15 U.S.C. 78a et seq.) is official custodian of the records and files of said Commission, and all records and files created or established by the Federal Trade Commission pursuant to the provisions of the Securities Act of 1933 and transferred to this Commission in accordance with Section 210 of the Securities Exchange Act of 1934, and was such official custodian at the time of executing the above attestation, and that he/she, and persons holding the positions of Deputy Secretary, Assistant Director, Records Officer, Branch Chief of Records Management, and the Program Analyst for the Records Officer, or any one of them, are authorized to execute the above attestation.

For the Commission

Secretary





UNITED STATES OF AMERICA  
SECURITIES AND EXCHANGE COMMISSION

ATTESTATION

I HEREBY ATTEST

that:

*A diligent search has this day been made of the records and files of this Commission and the records and files do not disclose that any application for registration, notification of registration, or registration statement, has been received in this Commission under the name American Pacific Financial Group II Ltd., with respect to any securities offered and/or sold pursuant to the provisions of the Securities Exchange Act of 1934.*

~~on file in this Commission~~

*February 8, 2011*

(Date)

Larry Mills  
Records Officer

It is hereby certified that the Secretary of the U.S. Securities and Exchange Commission, Washington, D.C., which Commission was created by the Securities Exchange Act of 1934 (15 U.S.C. 78a et seq.) is official custodian of the records and files of said Commission, and all records and files created or established by the Federal Trade Commission pursuant to the provisions of the Securities Act of 1933 and transferred to this Commission in accordance with Section 210 of the Securities Exchange Act of 1934, and was such official custodian at the time of executing the above attestation, and that he/she, and persons holding the positions of Deputy Secretary, Assistant Director, Records Officer, Branch Chief of Records Management, and the Program Analyst for the Records Officer, or any one of them, are authorized to execute the above attestation.

For the Commission

Secretary



UNITED STATES OF AMERICA  
SECURITIES AND EXCHANGE COMMISSION

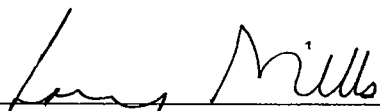
ATTESTATION

I HEREBY ATTEST


that:

*A diligent search has this day been made of the records and files of this Commission and the records and files do not disclose that any application for registration, notification of registration, or registration statement, has been received in this Commission under the name RT Financial Group Ltd., with respect to any securities offered and/or sold pursuant to the provisions of the Securities Act of 1933.*

~~on file in this Commission~~  
February 8, 2011  
(Date)

  
\_\_\_\_\_  
Larry Mills  
Records Officer

It is hereby certified that the Secretary of the U.S. Securities and Exchange Commission, Washington, D.C., which Commission was created by the Securities Exchange Act of 1934 (15 U.S.C. 78a et seq.) is official custodian of the records and files of said Commission, and all records and files created or established by the Federal Trade Commission pursuant to the provisions of the Securities Act of 1933 and transferred to this Commission in accordance with Section 210 of the Securities Exchange Act of 1934, and was such official custodian at the time of executing the above attestation, and that he/she, and persons holding the positions of Deputy Secretary, Assistant Director, Records Officer, Branch Chief of Records Management, and the Program Analyst for the Records Officer, or any one of them, are authorized to execute the above attestation.

For the Commission  
  
\_\_\_\_\_  
Secretary



UNITED STATES OF AMERICA  
SECURITIES AND EXCHANGE COMMISSION

ATTESTATION

I HEREBY ATTEST

that:

*A diligent search has this day been made of the records and files of this Commission and the records and files do not disclose that any application for registration, notification of registration, or registration statement, has been received in this Commission under the name RT Financial Group Ltd., with respect to any securities offered and/or sold pursuant to the provisions of the Securities Exchange Act of 1934.*

~~on file in this Commission~~

*February 8, 2011*

(Date)

*Larry Mills*  
Records Officer

It is hereby certified that the Secretary of the U.S. Securities and Exchange Commission, Washington, D.C., which Commission was created by the Securities Exchange Act of 1934 (15 U.S.C. 78a et seq.) is official custodian of the records and files of said Commission, and all records and files created or established by the Federal Trade Commission pursuant to the provisions of the Securities Act of 1933 and transferred to this Commission in accordance with Section 210 of the Securities Exchange Act of 1934, and was such official custodian at the time of executing the above attestation, and that he/she, and persons holding the positions of Deputy Secretary, Assistant Director, Records Officer, Branch Chief of Records Management, and the Program Analyst for the Records Officer, or any one of them, are authorized to execute the above attestation.

For the Commission

Secretary



UNITED STATES OF AMERICA  
SECURITIES AND EXCHANGE COMMISSION

ATTESTATION

I HEREBY ATTEST

that:

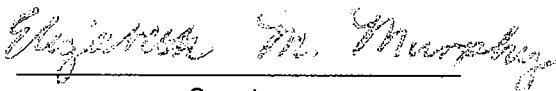
*A diligent search has this day been made of the records and files of this Commission and the records and files do not disclose that any applications for registration as a broker-dealer were approved or became effective in this Commission under the name Larry R. Polhill, pursuant to the provisions of the Securities Exchange Act of 1934.*

on file in this Commission  
February 8, 2011  
(Date)

  
Larry Mills  
Records Officer

It is hereby certified that the Secretary of the U.S. Securities and Exchange Commission, Washington, D.C., which Commission was created by the Securities Exchange Act of 1934 (15 U.S.C. 78a et seq.) is official custodian of the records and files of said Commission, and all records and files created or established by the Federal Trade Commission pursuant to the provisions of the Securities Act of 1933 and transferred to this Commission in accordance with Section 210 of the Securities Exchange Act of 1934, and was such official custodian at the time of executing the above attestation, and that he/she, and persons holding the positions of Deputy Secretary, Assistant Director, Records Officer, Branch Chief of Records Management, and the Program Analyst for the Records Officer, or any one of them, are authorized to execute the above attestation.

For the Commission

  
Secretary



UNITED STATES OF AMERICA  
SECURITIES AND EXCHANGE COMMISSION

ATTESTATION

I HEREBY ATTEST

that:

*A diligent search has this day been made of the records and files of this Commission and the records and files do not disclose that any applications for registration as a investment adviser were received in this Commission under the name Larry R. Polhill, pursuant to the provisions of the Investment Advisers Act of 1940.*

~~on file in this Commission~~

February 8, 2011

(Date)

Larry Mills  
Records Officer

It is hereby certified that the Secretary of the U.S. Securities and Exchange Commission, Washington, D.C., which Commission was created by the Securities Exchange Act of 1934 (15 U.S.C. 78a et seq.) is official custodian of the records and files of said Commission, and all records and files created or established by the Federal Trade Commission pursuant to the provisions of the Securities Act of 1933 and transferred to this Commission in accordance with Section 210 of the Securities Exchange Act of 1934, and was such official custodian at the time of executing the above attestation, and that he/she, and persons holding the positions of Deputy Secretary, Assistant Director, Records Officer, Branch Chief of Records Management, and the Program Analyst for the Records Officer, or any one of them, are authorized to execute the above attestation.

For the Commission

Secretary



UNITED STATES OF AMERICA  
SECURITIES AND EXCHANGE COMMISSION

ATTESTATION

I HEREBY ATTEST

that:

*A diligent search has this day been made of the records and files of this Commission and the records and files do not disclose that any applications for registration as a broker-dealer were approved or became effective in this Commission under the name Todd L. Dreyer, pursuant to the provisions of the Securities Exchange Act of 1934.*

on file in this Commission  
February 8, 2011  
(Date)

  
Larry Mills  
Records Officer

It is hereby certified that the Secretary of the U.S. Securities and Exchange Commission, Washington, D.C., which Commission was created by the Securities Exchange Act of 1934 (15 U.S.C. 78a et seq.) is official custodian of the records and files of said Commission, and all records and files created or established by the Federal Trade Commission pursuant to the provisions of the Securities Act of 1933 and transferred to this Commission in accordance with Section 210 of the Securities Exchange Act of 1934, and was such official custodian at the time of executing the above attestation, and that he/she, and persons holding the positions of Deputy Secretary, Assistant Director, Records Officer, Branch Chief of Records Management, and the Program Analyst for the Records Officer, or any one of them, are authorized to execute the above attestation.

For the Commission

  
Secretary



UNITED STATES OF AMERICA  
SECURITIES AND EXCHANGE COMMISSION

ATTESTATION

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~~on file in this Commission~~

February 8, 2011

(Date)

Larry Mills  
Records Officer

It is hereby certified that the Secretary of the U.S. Securities and Exchange Commission, Washington, D.C., which Commission was created by the Securities Exchange Act of 1934 (15 U.S.C. 78a et seq.) is official custodian of the records and files of said Commission, and all records and files created or established by the Federal Trade Commission pursuant to the provisions of the Securities Act of 1933 and transferred to this Commission in accordance with Section 210 of the Securities Exchange Act of 1934, and was such official custodian at the time of executing the above attestation, and that he/she, and persons holding the positions of Deputy Secretary, Assistant Director, Records Officer, Branch Chief of Records Management, and the Program Analyst for the Records Officer, or any one of them, are authorized to execute the above attestation.

For the Commission

Secretary

**CERTIFICATE OF SERVICE**

On March 28, 2011, I served the following document(s): **DECLARATION OF MARC J. BLAU**. The document was served by the following means to the persons as listed below:

**Service By ECF System**

*Counsel for the Creditor The Official Committee of Unsecured Creditors*

Louis M. Bubala, III  
Armstrong Teasdale, LLP  
50 W. Liberty Street, Suite 950  
Reno, Nevada 89501  
Telephone: (775) 322-7400  
Facsimile: (775) 322-9049  
Email: lkubala@armstrongteasdale.com

*Counsel for Creditor Hazell, Paul Miraleste Equities, LLC,*

Kelly J. Brinkman, Esq.  
Goold Patterson Ales & Day  
4496 S. Pecos Road  
Las Vegas, Nevada 89121  
Telephone: (702) 436-2600  
Facsimile: (702) 436-2650  
Email: kbrinkman@gooldpatterson.com

*Counsel for Creditor County of San Bernardino, California*

Philip S. Gerson, Esq.  
9950 W. Cheyenne Avenue  
Las Vegas, Nevada 89129  
Telephone: (702) 384-4012  
Email: banknv@rocgd.com

*Counsel for Creditor County of San Bernardino, California*

Ashley L. Ruiz, Esq.  
Romero Law Firm  
6516 Bright Avenue  
Whittier, California 90601  
Telephone: (562) 907-6800  
Email: ruiz@mromerolawfirm.com

*Counsel for the United States Trustee*

Edward M. McDonald, Esq.  
Office of the United States Trustee  
300 Las Vegas Boulevard, South Suite 4300  
Las Vegas, Nevada 89101  
Telephone: (702) 388-6600  
Email: edward.m.mcdonald@usdoj.gov

*Counsel for Creditor Abelman, Frayne & Schwab*

Jeffrey A. Schwab, Esq.  
Abelman, Frayne & Schwab  
666 Third Avenue  
New York, New York 10017  
Telephone: (212) 949-9022  
Email: JASchwab@lawabel.com

*Counsel for Debtor American Pacific Financial Corporation*

Kaaran E. Thomas, Esq.  
McDonald Carano Wilson LLP  
100 W. Liberty Street, 10<sup>th</sup> Floor  
Reno, Nevada 89505  
Telephone: (775) 788-2000  
Email: kthomas@mcdonaldcarano.com

*Counsel for Debtor American Pacific Financial Corporation*

Lisa M. Wiltshire, Esq.  
Ryan J. Works, Esq.  
McDonald Carano Wilson LLP  
2300 West Sahara Avenue, Suite 1000  
Las Vegas, Nevada 89102  
Telephone: (702) 873-4100  
Facsimile: (702) 873-9966  
Email: lwiltshire@mcdonaldcarano.com  
rworks@mcdonaldcarano.com



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**Service By U.S. Mail Postage Prepaid**

**Debtor**

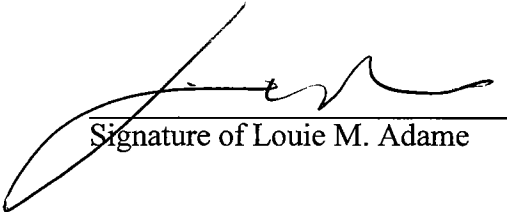
American Pacific Financial Corporation  
7380 S. Easter Avenue, Suite 150  
Las Vegas, Nevada 89123

Internal Revenue Service  
110 City Parkway  
Las Vegas, Nevada 89106

**I declare under penalty of perjury that the foregoing is true and correct.**

Signed on March 28, 2011

Louie M. Adame



Signature of Louie M. Adame